

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re	)	<b>PROMESA</b>
	)	<b>Title III</b>
	)	
<b>THE FINANCIAL OVERSIGHT AND</b>	)	<b>No. 17 BK 3283-LTS</b>
<b>MANAGEMENT BOARD FOR PUERTO RICO,</b>	)	
	)	<b>(Jointly Administered)</b>
	)	
As a representative of	)	
	)	
<b>THE COMMONWEALTH OF PUERTO RICO</b>	)	<b>Re: ECF Nos. 24548</b>
<i>et al.</i> ,	)	
	)	
<b>Debtors.</b> <sup>1</sup>	)	

**NOTICE OF FILING OF PROPOSED AGREED AMENDED OMNIBUS ORDER  
AWARDING (I.) INTERIM ALLOWANCE OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
FOR THE SEVENTEENTH INTERIM FEE PERIOD FROM OCTOBER 1, 2022  
THROUGH JANUARY 31, 2023 AND PRIOR COMPENSATION PERIODS; (II.) FINAL  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES FOR THE FINAL FEE PERIOD FOR  
CERTAIN PROFESSIONALS**

The Fee Examiner respectfully files the proposed amended order (the “**Proposed Amended Order**”), attached hereto as **Exhibit A**, regarding the *Fee Examiner’s Report on Uncontested Professional Fee Matters for Consideration in Connection with the June 8, 2023 Omnibus Hearing* [Dkt. No. 24383] (the “**Report**”) and the *Notice of Submission of Revised*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283 LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284 LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567 LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566 LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780 LTS) (Last Four Digits of Federal Tax ID: 3747 ) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523 LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to Software limitations).

*Omnibus Fee Order for the Seventeenth Interim (October 1, 2022 – January 31, 2023) and Prior Compensation Periods and for the Final Fee Period* [Dkt. No. 24483] (the “**Revised Order**”).

On June 16, 2023, the Court entered the *Omnibus Order Awarding: I. Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Seventeenth Interim (October 1, 2022–January 31, 2023) and Prior Compensation Periods; II. Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Final Fee Period for Certain Professionals* [Dkt. No. 24548] (the “**Original Order**”).

After the Court entered the Original Order, the Fee Examiner became aware of an accounting error affecting the fees awarded to a single professional, Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors. **Exhibit B** hereto is a redline comparison between the Revised Order and Amended Proposed Order Exhibit and the Original Order and Original Order Exhibit. The Fee Examiner has conferred with Paul Hastings, LLP and they are in agreement with the proposed amended order.

**WE HEREBY CERTIFY** that on this date, we electronically filed the foregoing notice with the Clerk of the Court using the CM/ECF system that will send notification of such filing to all attorneys of record registered in the use of the CM/ECF system.

Dated this 13<sup>th</sup> day of July, 2023.

EDGE Legal, LLC

s/Eyck O. Lugo

Eyck O. Lugo  
252 Ponce de León Avenue  
Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Telephone: (787) 522-2000  
Facsimile: (787) 522-2010

*Puerto Rico Counsel for Fee Examiner*

GODFREY & KAHN, S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Telephone: (608) 257-3911  
Facsimile: (608) 257-0609

Katherine Stadler (*Pro Hac Vice* Approved)

*Counsel for the Fee Examiner*

29615928.1

EXHIBIT A

Proposed Amended Order

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

**In re**

**THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO  
*et al.*,**

**Debtors.<sup>1</sup>**

**PROMESA**

**Title III**

**No. 17 BK 3283-LTS**

**(Jointly Administered)**

**Re:** ECF Dkt. Nos. 8014, 8016, 9215, 9538,  
9539, 12401, 13600, 14031, 14041, 14924,  
15472, 15553, 15554, 15577, 16945, 18095,  
19494, 19805, 21898, 21935, 21936, 22153,  
22697, 22700, 22859, 23201, 23388, 23494,  
23659, 23789, 23797, 23803, 23808, 23810,  
23811, 23812, 23813, 23817, 23818, 23904,  
24200, 24211

**Case No. 17-3567** Dkt. No. 1474

**Case No. 17-4780** Dkt. Nos. 1977, 2343,  
2377, 2929, 2952, 3081, 3083, 3331, 3333,  
3335, 3341

**PARTIALLY AMENDED OMNIBUS ORDER AWARDING: (I.) INTERIM  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES FOR THE SEVENTEENTH INTERIM  
(OCTOBER 1, 2022 – JANUARY 31, 2023) AND PRIOR COMPENSATION PERIODS;  
(II.) FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE FINAL FEE PERIOD  
FOR CERTAIN PROFESSIONALS**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

This matter coming before the Court on the interim fee applications (together Docket Entry Nos. 8014, 8016, 9215, 9538, 9539, 12401, 13600, 14031, 14041, 14924, 15472, 15553, 15554, 15577, 16945, 18095, 19494, 19805, 21898, 21935, 21936, 22153, 22697, 22700, 22859, 23201, 23388, 23494, 23659, 23789, 23797, 23803, 23808, 23810, 23811, 23812, 23813, 23817, 23818, 23904, 24200, 24211 [Case No. 17-3283], 1474 [Case No. 17-3567], 1977, 2343, 2377, 2929, 2952, 3081, 3083, 3331, 3333, 3335, 3341 [Case No. 17-4780], the (“**Applications**”)), all as indicated as “Recommended for Approval” on the attached **Exhibit A** and **Exhibit B**, pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), Pub. L. No. 114-187, §§ 316, 317, 130 Stat., 549, 584-85 (2016), and Rule 2016 of the Local Rules of Bankruptcy Practice and Procedure of the U.S. Bankruptcy Court for the District of Puerto Rico, for the interim allowance of certain fees, including all holdbacks and expenses incurred by the Applicants for the specific period of time set forth in each of the Applications (the “**Compensation Periods**”); filed in accordance with the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 1150] (the “**Interim Compensation Order**”); the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 1715] (the “**First Amended Interim Compensation Order**”); the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 3269] (the “**Second Amended Interim Compensation Order**”); the *Third Amended Order Setting Procedures for Interim and Final Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 20546] (the “**Third Amended Interim Compensation Order**”); the *Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(A) Appointing a Fee Examiner and Related Relief* [Dkt. No. 1416] (the “**Fee Examiner Order**”);

and the *First Amended Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(A) Appointing a Fee Examiner and Related Relief* [Dkt. No. 3324] (the “**First Amended Fee Examiner Order**”); and the Court having reviewed the Applications and/or the report filed by the Fee Examiner with respect to the Applications [see Dkt. No. 24383, 24484]; and the notice of filing of proposed agreed amended omnibus order [see Dkt. No. \_\_\_\_]; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to PROMESA section 306(a); and (b) notice of the Applications and the hearing thereon being adequate under the circumstances; and (c) all parties with notice of the Applications having been afforded the opportunity to be heard on the Applications;

IT IS HEREBY ORDERED THAT:

1. The Applications are GRANTED on an interim basis as set forth on the attached **Exhibit A**.
2. Each of the Applicants is allowed (a) interim compensation for services rendered during the Compensation Periods and (b) interim reimbursement for actual and necessary expenses incurred during the Compensation Periods, each in the respective and adjusted amounts set forth on the attached **Exhibit A**, including, except as otherwise indicated, any and all holdbacks.
3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are hereby authorized and directed to pay each of the Applicants 100 percent of the fees and 100 percent of the expenses listed on **Exhibit A** under the columns “Interim Fees Recommended for Approval” and “Interim Expenses Recommended for Approval,” respectively, for services rendered and expenses incurred during the Compensation Periods.

4. The Applications listed on the attached **Exhibit B** are GRANTED on a final basis. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are hereby authorized and directed to pay the Applicants listed on **Exhibit B** 100 percent of the fees and 100 percent of the expenses listed under the columns “Final Fees Recommended for Approval” and “Final Expenses Recommended for Approval.”

5. Pursuant to the Fee Examiner’s report, the interim fee applications listed on **Exhibit C** and the final applications listed on **Exhibit D** of the report Docket Entry Nos. 640 [Case No. 17-3284], 1357, 1358, 1393, 1408 [Case No. 17-3566], 1479, 1482 [Case No. 17-3567], 2650, 2891, 2915, 2916, 3054, 3196, 3320, 3338, 3339, 3342, 3351, 3368, 3387, 3403 [Case No. 17-4780], 17831, 18168, 19189, 19634, 21453, 21497, 21499, 21501, 21718, 21719, 22693, 22967, 22969, 22971, 23125, 23127, 23129, 23202, 23497, 23688, 23689, 23746, 23806, 23807, 23814, 23816, 23819, 23820, 23843, 23907, 23997, 24023 [Case No. 17-3283], 324, 348, 359 [Case No. 19-5523] remain adjourned for consideration at a later hearing date.

6. This Order resolves Docket Entry Nos. 8014, 8016, 9215, 9538, 9539, 12401, 13600, 14031, 14041, 14924, 15472, 15553, 15554, 15577, 16945, 18095, 19494, 19805, 21898, 21935, 21936, 22153, 22697, 22700, 22859, 23201, 23388, 23494, 23659, 23789, 23797, 23803, 23808, 23810, 23811, 23812, 23813, 23817, 23818, 23904, 24200, 24211 [Case No. 17-3283], 1474 [Case No. 17-3567], 1977, 2343, 2377, 2929, 2952, 3081, 3083, 3331, 3333, 3335, 3341 [Case No. 17-4780].

SO ORDERED.

Dated: July \_\_\_\_, 2023

---

LAURA TAYLOR SWAIN  
United States District Judge



In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

Sixth - Seventeenth Fee Period Applications Recommended:

	Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<b>Sixth Interim Fee Period (February 1, 2019 - May 31, 2019)</b>									
	<i>Counsel to FOMB</i>								
1	Gierbolini & Carroll Law Offices, PSC [Dkt. No. 8016]	2/1/2019 - 5/31/2019	\$ 19,504.00	\$ -	\$ 520.00	\$ -		\$ 19,504.00	\$ 520.00
	<i>Special Counsel to FOMB - PREPA</i>								
2	Nixon Peabody LLP [Dkt. No. 9538]	2/1/2019 - 5/31/2019	\$ 371,931.00	\$ 6,000.00	\$ -	\$ -		\$ 365,931.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
3	PJT Partners LP [Dkt. No. 8014]	2/1/2019 - 5/31/2019	\$ 5,000,000.00	\$ -	\$ 333.16	\$ 333.16	FN1	\$ 5,000,000.00	\$ -
<b>Seventh Interim Fee Period (June 1, 2019 - September 30, 2019)</b>									
	<i>Special Counsel to FOMB - PREPA</i>								
4	Nixon Peabody LLP [Dkt. No. 9539]	6/1/2019 - 9/30/2019	\$ 80,805.00	\$ 6,000.00	\$ -	\$ -		\$ 74,805.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
5	PJT Partners LP [Dkt. No. 9215]	6/1/2019 - 9/30/2019	\$ 5,000,000.00	\$ -	\$ 6,980.89	\$ 6,980.89	FN1	\$ 5,000,000.00	\$ -
<b>Eighth Interim Fee Period (October 1, 2019 - January 31, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
6-a	Ankura Consulting Group, LLC [Dkt. No. 14031]	10/1/2019 - 1/31/2020	\$ 4,568,311.20	\$ 157,017.25	\$ 226,836.98	\$ 24,574.08		\$ 4,411,293.95	\$ 202,262.90
	<i>Financial Advisors to PREPA</i>								
6-b	Ankura Consulting Group, LLC [17-4780 Dkt. No. 1977]	10/1/2019 - 1/31/2020	\$ 2,129,389.00	\$ 28,799.29	\$ 170,218.54	\$ 1,773.52		\$ 2,100,589.71	\$ 168,445.02
	<i>Special Counsel to FOMB - PREPA</i>								
7	Nixon Peabody LLP [Dkt. No. 13600]	10/1/2019 - 1/31/2020	\$ 80,352.00	\$ 6,000.00	\$ -	\$ -		\$ 74,352.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
8	PJT Partners LP [Dkt. No. 12401]	10/1/2019 - 1/31/2020	\$ 5,000,000.00	\$ -	\$ 19,449.79	\$ 19,449.79	FN1	\$ 5,000,000.00	\$ -
<b>Ninth Interim Fee Period (February 1, 2020 - May 31, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
9-a	Ankura Consulting Group, LLC [Dkt. No. 14924]	2/1/2020 - 5/31/2020	\$ 4,634,422.41	\$ 202,696.04	\$ 62,803.01	\$ 5,855.57		\$ 4,431,726.37	\$ 56,947.44
	<i>Financial Advisors to PREPA</i>								
9-b	Ankura Consulting Group, LLC [Dkt. No. 15472 and 17-4780 Dkt. No. 2343]	2/1/2020 - 5/31/2020	\$ 2,151,665.50	\$ 20,759.72	\$ 50,582.41	\$ 184.21		\$ 2,130,905.78	\$ 50,398.20
	<i>Special Counsel to FOMB - PREPA</i>								
10	Nixon Peabody LLP [Dkt. No. 15553]	2/1/2020 - 5/31/2020	\$ 145,126.50	\$ 6,000.00	\$ -	\$ -		\$ 139,126.50	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
11	PJT Partners LP [Dkt. No. 14041]	2/1/2020 - 5/31/2020	\$ 5,000,000.00	\$ -	\$ 30,021.86	\$ 30,021.86	FN1	\$ 5,000,000.00	\$ -
<b>Tenth Interim Fee Period (June 1, 2020 - September 30, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
12-a	Ankura Consulting Group, LLC [Dkt. No. 18095]	6/1/2020 - 9/30/2020	\$ 5,079,515.26	\$ 150,733.56	\$ -	\$ -		\$ 4,928,781.70	\$ -
	<i>Financial Advisors to PREPA</i>								
12-b	Ankura Consulting Group, LLC [17-4780 Dkt. No. 2377]	6/1/2020 - 9/30/2020	\$ 2,119,759.50	\$ 77,477.77	\$ -	\$ -		\$ 2,042,281.73	\$ -
	<i>Special Counsel to FOMB - PREPA</i>								
13	Nixon Peabody LLP [Dkt. No. 15554]	6/1/2020 - 9/30/2020	\$ 350,033.00	\$ 6,000.00	\$ -	\$ -		\$ 344,033.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
14	PJT Partners LP [Dkt. No. 15577]	6/1/2020 - 9/30/2020	\$ 5,000,000.00	\$ -	\$ 2,426.81	\$ 2,426.81	FN1	\$ 5,000,000.00	\$ -
<b>Eleventh Interim Fee Period (October 1, 2020 - January 31, 2021)</b>									
	<i>Investment Banker and Financial Advisor to FOMB</i>								
15	PJT Partners LP [Dkt. No. 16945]	10/1/2020 - 1/31/2021	\$ 5,000,000.00	\$ -	\$ -	\$ -		\$ 5,000,000.00	\$ -

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

## Sixth - Seventeenth Fee Period Applications Recommended:

Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<b>Twelfth Interim Fee Period (February 1, 2021 - May 31, 2021)</b>								
<i>Investment Banker and Financial Advisor to FOMB</i>								
16 PJT Partners LP [Dkt. No. 19494]	2/1/2021 - 5/31/2021	\$ 5,000,000.00	\$ -	\$ 3,843.43	\$ 3,843.43	FN1	\$ 5,000,000.00	\$ -
<b>Thirteenth Interim Fee Period (June 1, 2021 - September 30, 2021)</b>								
<i>Investment Banker and Financial Advisor to FOMB</i>								
17 PJT Partners LP [Dkt. No. 19805]	6/1/2021 - 9/30/2021	\$ 5,000,000.00	\$ -	\$ -	\$ -	FN1	\$ 5,000,000.00	\$ -
<b>Fourteenth Interim Fee Period (October 1, 2021 - January 31, 2022)</b>								
<i>Financial Advisor to the FOMB</i>								
18 Ernst & Young LLP [Dkt. No. 21936]	10/1/2021 - 1/31/2022	\$ 10,926,263.15	\$ 125,724.86	\$ 42,630.73	\$ 16,652.07		\$ 10,800,538.29	\$ 25,978.66
<i>Investment Banker and Financial Advisor to FOMB</i>								
19 PJT Partners LP [Dkt. No. 22697]	10/1/2021 - 1/31/2022	\$ 5,000,000.00	\$ -	\$ 3,989.43	\$ 3,989.43	FN1	\$ 5,000,000.00	\$ -
<b>Fifteenth Interim Fee Period (February 1, 2022 - May 31, 2022)</b>								
<i>Puerto Rico Counsel for PREPA</i>								
20 Diaz & Vazquez Law Firm, P.S.C. [Dkt. No. 21898 and 17-4780 Dkt. No. 2929]	10/1/2021 - 5/31/2022	\$ 4,453,997.50	\$ 62,470.20	\$ 35,807.43	\$ 979.75	FN2	\$ 4,391,527.30	\$ 34,827.68
<i>Financial Advisor to the FOMB</i>								
21 Ernst & Young LLP [Dkt. No. 21935]	2/1/2022 - 3/15/2022	\$ 3,639,293.65	\$ 41,876.14	\$ 40,313.49	\$ 15,746.93		\$ 3,597,417.51	\$ 24,566.56
<i>Financial Advisor for the Mediation Team - PREPA</i>								
22 Moelis & Company LLC [Dkt. No. 22153 and 17-4780 Dkt. No. 2952]	4/15/2022 - 5/31/2022	\$ 375,000.00	\$ -	\$ 24,450.69	\$ -		\$ 375,000.00	\$ 24,450.69
<i>Investment Banker and Financial Advisor to FOMB</i>								
23 PJT Partners LP [Dkt. No. 22700]	2/1/2022 - 5/31/2022	\$ 5,000,000.00	\$ -	\$ 2,153.71	\$ 2,153.71	FN1	\$ 5,000,000.00	\$ -
<b>Sixteenth Interim Fee Period (June 1, 2022 - September 30, 2022)</b>								
<i>Claims Counsel to the FOMB acting through Special Claims Committee - PREPA</i>								
24 Brown Rudnick LLP [17-4780 Dkt. No. 3083]	6/1/2022 - 9/30/2022	\$ 138,069.00	\$ 13,239.70	\$ 1,343.36	\$ 1,030.64		\$ 124,829.30	\$ 312.72
<i>Investment Banker and Financial Advisor to FOMB</i>								
25-a Citigroup Global Markets Inc. [Dkt. No. 23201]	6/1/2022 - 9/30/2022	\$ 5,115,000.00	\$ -	\$ 7,718.40	\$ -		\$ 5,115,000.00	\$ 7,718.40
<i>Counsel to FOMB</i>								
26 Gierbolini & Carroll Law Offices, PSC [Dkt. No. 24211]	5/1/2022 - 6/30/2022	\$ 3,192.00	\$ -	\$ -	\$ -		\$ 3,192.00	\$ -
<i>Financial Advisor for the Mediation Team - PREPA</i>								
27 Moelis & Company LLC [Dkt. No. 22859 and 17-4780 Dkt. No. 3081]	6/1/2022 - 9/30/2022	\$ 750,000.00	\$ -	\$ 17,939.94	\$ -		\$ 750,000.00	\$ 17,939.94
<i>Investment Banker and Financial Advisor to FOMB</i>								
28 PJT Partners LP [Dkt. No. 23388]	6/1/2022 - 9/30/2022	\$ 5,000,000.00	\$ -	\$ 1,477.46	\$ 1,477.46	FN1	\$ 5,000,000.00	\$ -
<b>Seventeenth Interim Fee Period (October 1, 2022 - January 31, 2023)</b>								
<i>Advisor to the FOMB - HTA</i>								
29 Alvarez & Marsal North America, LLC [Dkt. No. 23659 and 17-3567 Dkt. No. 1474]	10/1/2022 - 12/6/2022	\$ 37,944.00	\$ -	\$ -	\$ -		\$ 37,944.00	\$ -
<i>Local Counsel for the Official Committee of Retired Employees</i>								
30 Bennazar, Garcia & Milian, C.S.P. [Dkt. No. 23904]	10/1/2022 - 1/31/2023	\$ 69,187.50	\$ -	\$ -	\$ -		\$ 69,187.50	\$ -
<i>Claims Counsel to the FOMB acting through Special Claims Committee - PREPA</i>								
31 Brown Rudnick LLP [17-4780 Dkt. No. 3331]	10/1/2022 - 1/31/2023	\$ 40,817.00	\$ 5,592.80	\$ 43.70	\$ 38.70		\$ 35,224.20	\$ 5.00
<i>Local Conflicts Counsel to the FOMB - PREPA</i>								
32 Cardona Fernandez, Ileana C. [17-4780 Dkt. No. 3333]	10/1/2022 - 1/31/2023	\$ 3,420.00	\$ -	\$ -	\$ -		\$ 3,420.00	\$ -

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

**Sixth - Seventeenth Fee Period Applications Recommended:**

Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<i>Local Counsel to the Official Committee of Unsecured Creditors</i>								
33 <b>Casillas, Santiago &amp; Torres, LLC [Dkt. No. 23817]</b>	10/1/2022 - 1/31/2023	\$ 159,790.50	\$ -	\$ 1,128.06	\$ -		\$ 159,790.50	\$ 1,128.06
<i>Special Litigation and Conflicts Counsel to the Official Committee of Unsecured Creditors</i>								
34 <b>Continental PLLC [Dkt. No. 23808]</b>	10/1/2022 - 1/31/2023	\$ 143,951.20	\$ 4,135.88	\$ -	\$ -		\$ 139,815.32	\$ -
<i>Financial Advisor to the FOMB acting through Special Claims Committee - PREPA</i>								
35 <b>DGC a division of PKF O'Connor Davies, LLP [17-4780 Dkt. No. 3335]</b>	10/1/2022 - 1/31/2023	\$ 21,825.00	\$ 712.50	\$ -	\$ -		\$ 21,112.50	\$ -
<i>Financial Advisor to the Official Committee of Retired Employees</i>								
36 <b>FTI Consulting, Inc. [Dkt. No. 23803]</b>	10/1/2022 - 1/31/2023	\$ 18,532.50	\$ -	\$ -	\$ -		\$ 18,532.50	\$ -
<i>Special Litigation Counsel to Official Committee of Unsecured Creditors</i>								
37 <b>Genovese Joblove &amp; Battista, P.A. [Dkt. No. 23797]</b>	8/1/2022 - 12/31/2022	\$ 17,259.20	\$ -	\$ 2,069.08	\$ 205.60	<b>FN3</b>	\$ 17,259.20	\$ 1,863.48
<i>Communications Advisor to the Official Committee of Unsecured Creditors</i>								
38 <b>Kroma Advertising, Inc. [Dkt. No. 23810]</b>	8/16/2022 - 12/15/2022	\$ 20,000.00	\$ -	\$ -	\$ -		\$ 20,000.00	\$ -
<i>Financial Advisor to the Official Committee of Unsecured Creditors</i>								
39 <b>London Economics International LLC [Dkt. No. 23811]</b>	10/1/2022 - 1/31/2023	\$ 134,115.00	\$ 1,852.50	\$ 2,507.95	\$ -		\$ 132,262.50	\$ 2,507.95
<i>Financial Advisor for the Mediation Team - PREPA</i>								
40 <b>Moelis &amp; Company LLC [Dkt. No. 23818 and 17-4780 Dkt. No. 3341]</b>	10/1/2022 - 1/31/2023	\$ 600,000.00	\$ -	\$ 7,408.53	\$ -		\$ 600,000.00	\$ 7,408.53
<i>Counsel to the Official Committee of Unsecured Creditors</i>								
41 <b>Paul Hastings LLP [Dkt. No. 23813]</b>	10/1/2022 - 1/31/2023	\$ 1,984,534.50	\$ 84,185.73	\$ 17,118.43	\$ -	<b>FN4</b>	\$ 1,900,348.77	\$ 17,118.43
<i>Investment Banker and Financial Advisor to FOMB</i>								
42 <b>PJT Partners LP [Dkt. No. 24200]</b>	10/1/2022 - 11/30/2022	\$ 2,500,000.00	\$ -	\$ 2,880.28	\$ 2,880.28	<b>FN1</b>	\$ 2,500,000.00	\$ -
<i>Financial Advisor to the Official Committee of Unsecured Creditors</i>								
43 <b>Zolfo Cooper, LLC [Dkt. No. 23812]</b>	10/1/2022 - 1/31/2023	\$ 304,511.00	\$ 247.86	\$ -	\$ -	<b>FN5</b>	\$ 304,263.14	\$ -

**FN 1** - PJT Partners LP expenses are recommended for interim disallowance without prejudice. The professional is compiling documentation to verify compliance with Oversight Board expense guidelines. The Fee Examiner will recommend expense allowances, with any necessary adjustments, in connection with the final fee application.

**FN 2** - The recommended fee adjustment includes \$4,020.00 that was not supported by the data submitted by the professional.

**FN 3** - The application is titled as a final, however, the professional will be filing a separate final fee application to conform to the procedures set forth in the *Third Amended Compensation Order* [Dkt. No. 20546]. The fees and expenses in this application are recommended on an interim basis.

**FN 4** - The Fee Examiner recommends that, for the seventeenth interim fee period, and only this period, the foregoing stipulated fee reductions, other than \$42,092.87, on account of certain negotiated reductions, be included within the overall 20 percent reduction, as agreed by Paul Hastings LLP, in total fees sought by Paul Hastings LLP as part of its final fee application, which fee application is subject to Court approval. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are authorized and directed to pay Paul Hastings LLP 80 percent of the fees in the amount of \$1,786,582.41 (i.e., \$1,984,534.50 minus (a) the aforementioned credit of \$42,092.87 and (b) minus credits of \$155,859.22 for fee reductions pursuant to the orders approving Paul Hastings' Fourteenth, Fifteenth, and Sixteenth Interim Fee Applications).

**FN 5** - The Fee Examiner recommends that a portion of the foregoing stipulated fee reductions (\$94.86) be included with the agreed overall 20 percent reduction in total fees sought by Zolfo Cooper, LLC as part of its final fee application, which fee application is subject to Court approval.

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

**FINAL Fee Applications Recommended:**

	Applicant	Compensation Period	Final Fees Requested	Fee Examiner's Recommended Fee Adjustments	Final Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Final Fees Recommended for Approval	Final Expenses Recommended for Approval
	<i>Consulting Services Provider to FOMB</i>								
1	McKinsey & Company Puerto Rico Consulting, Inc. [Dkt. No. 23789]	7/1/2017 - 3/15/2022	\$ 75,317,675.00	\$ -	\$ -	\$ -		\$ 75,317,675.00	\$ -
	<i>Financial Advisor to the Mediation Team</i>								
2	Phoenix Management Services, LLC [Dkt. No. 23494]	8/4/2017 - 1/21/2022	\$ 2,935,747.69	\$ -	\$ 84,283.34	\$ -		\$ 2,935,747.69	\$ 84,283.34

## EXHIBIT B

Redline Proposed Order

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

**In re**

**THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO  
*et al.*,**

**Debtors.<sup>1</sup>**

**PROMESA**

**Title III**

**No. 17 BK 3283-LTS**

**(Jointly Administered)**

**Re:** ECF Dkt. Nos. 8014, 8016, 9215, 9538,  
9539, 12401, 13600, 14031, 14041, 14924,  
15472, 15553, 15554, 15577, 16945, 18095,  
19494, 19805, 21898, 21935, 21936, 22153,  
22697, 22700, 22859, 23201, 23388, 23494,  
23659, 23789, 23797, 23803, 23808, 23810,  
23811, 23812, 23813, 23817, 23818, 23904,  
24200, 24211

**Case No. 17-3567** Dkt. No. 1474

**Case No. 17-4780** Dkt. Nos. 1977, 2343,  
2377, 2929, 2952, 3081, 3083, 3331, 3333,  
3335, 3341

**PARTIALLY AMENDED OMNIBUS ORDER AWARDING: (I.) INTERIM  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES FOR THE SEVENTEENTH INTERIM  
(OCTOBER 1, 2022 – JANUARY 31, 2023) AND PRIOR COMPENSATION PERIODS;  
(II.) FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE FINAL FEE PERIOD  
FOR CERTAIN PROFESSIONALS**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

This matter coming before the Court on the interim fee applications (together Docket Entry Nos. 8014, 8016, 9215, 9538, 9539, 12401, 13600, 14031, 14041, 14924, 15472, 15553, 15554, 15577, 16945, 18095, 19494, 19805, 21898, 21935, 21936, 22153, 22697, 22700, 22859, 23201, 23388, 23494, 23659, 23789, 23797, 23803, 23808, 23810, 23811, 23812, 23813, 23817, 23818, 23904, 24200, 24211 [Case No. 17-3283], 1474 [Case No. 17-3567], 1977, 2343, 2377, 2929, 2952, 3081, 3083, 3331, 3333, 3335, 3341 [Case No. 17-4780], the (“**Applications**”)), all as indicated as “Recommended for Approval” on the attached **Exhibit A** and **Exhibit B**, pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), Pub. L. No. 114-187, §§ 316, 317, 130 Stat., 549, 584-85 (2016), and Rule 2016 of the Local Rules of Bankruptcy Practice and Procedure of the U.S. Bankruptcy Court for the District of Puerto Rico, for the interim allowance of certain fees, including all holdbacks and expenses incurred by the Applicants for the specific period of time set forth in each of the Applications (the “**Compensation Periods**”); filed in accordance with the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 1150] (the “**Interim Compensation Order**”); the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 1715] (the “**First Amended Interim Compensation Order**”); the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 3269] (the “**Second Amended Interim Compensation Order**”); the *Third Amended Order Setting Procedures for Interim and Final Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 20546] (the “**Third Amended Interim Compensation Order**”); the *Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(A) Appointing a Fee Examiner and Related Relief* [Dkt. No. 1416] (the “**Fee Examiner Order**”);

and the *First Amended Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(A) Appointing a Fee Examiner and Related Relief* [Dkt. No. 3324] (the “**First Amended Fee Examiner Order**”); and the Court having reviewed the Applications and/or the report filed by the Fee Examiner with respect to the Applications [*see* Dkt. No. 24383, [24484](#)]; [and the notice of filing of proposed agreed amended omnibus order \[see Dkt. No. \\_\\_\\_\\_\\_\]](#); and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to PROMESA section 306(a); and (b) notice of the Applications and the hearing thereon being adequate under the circumstances; and (c) all parties with notice of the Applications having been afforded the opportunity to be heard on the Applications;

IT IS HEREBY ORDERED THAT:

1. The Applications are GRANTED on an interim basis as set forth on the attached **Exhibit A**.
2. Each of the Applicants is allowed (a) interim compensation for services rendered during the Compensation Periods and (b) interim reimbursement for actual and necessary expenses incurred during the Compensation Periods, each in the respective and adjusted amounts set forth on the attached **Exhibit A**, including, except as otherwise indicated, any and all holdbacks.
3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are hereby authorized and directed to pay each of the Applicants 100 percent of the fees and 100 percent of the expenses listed on **Exhibit A** under the columns “Interim Fees Recommended for Approval” and “Interim Expenses Recommended for Approval,” respectively, for services rendered and expenses incurred during the Compensation Periods.



4. The Applications listed on the attached **Exhibit B** are GRANTED on a final basis. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are hereby authorized and directed to pay the Applicants listed on **Exhibit B** 100 percent of the fees and 100 percent of the expenses listed under the columns “Final Fees Recommended for Approval” and “Final Expenses Recommended for Approval.”

5. Pursuant to the Fee Examiner’s report, the interim fee applications listed on **Exhibit C** and the final applications listed on **Exhibit D** of the report Docket Entry Nos. 640 [Case No. 17-3284], 1357, 1358, 1393, 1408 [Case No. 17-3566], 1479, 1482 [Case No. 17-3567], 2650, 2891, 2915, 2916, 3054, 3196, 3320, 3338, 3339, 3342, 3351, 3368, 3387, 3403 [Case No. 17-4780], 17831, 18168, 19189, 19634, 21453, 21497, 21499, 21501, 21718, 21719, 22693, 22967, 22969, 22971, 23125, 23127, 23129, 23202, 23497, 23688, 23689, 23746, 23806, 23807, 23814, 23816, 23819, 23820, 23843, 23907, 23997, 24023 [Case No. 17-3283], 324, 348, 359 [Case No. 19-5523] remain adjourned for consideration at a later hearing date.

6. This Order resolves Docket Entry Nos. 8014, 8016, 9215, 9538, 9539, 12401, 13600, 14031, 14041, 14924, 15472, 15553, 15554, 15577, 16945, 18095, 19494, 19805, 21898, 21935, 21936, 22153, 22697, 22700, 22859, 23201, 23388, 23494, 23659, 23789, 23797, 23803, 23808, 23810, 23811, 23812, 23813, 23817, 23818, 23904, 24200, 24211 [Case No. 17-3283], 1474 [Case No. 17-3567], 1977, 2343, 2377, 2929, 2952, 3081, 3083, 3331, 3333, 3335, 3341 [Case No. 17-4780].

SO ORDERED.

Dated: ~~June~~July \_\_\_\_, 2023

---

LAURA TAYLOR SWAIN  
United States District Judge

~~29441816.2~~29616302.1

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

Sixth - Seventeenth Fee Period Applications Recommended:

	Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<b>Sixth Interim Fee Period (February 1, 2019 - May 31, 2019)</b>									
	<i>Counsel to FOMB</i>								
1	Gierbolini & Carroll Law Offices, PSC [Dkt. No. 8016]	2/1/2019 - 5/31/2019	\$ 19,504.00	\$ -	\$ 520.00	\$ -		\$ 19,504.00	\$ 520.00
	<i>Special Counsel to FOMB - PREPA</i>								
2	Nixon Peabody LLP [Dkt. No. 9538]	2/1/2019 - 5/31/2019	\$ 371,931.00	\$ 6,000.00	\$ -	\$ -		\$ 365,931.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
3	PJT Partners LP [Dkt. No. 8014]	2/1/2019 - 5/31/2019	\$ 5,000,000.00	\$ -	\$ 333.16	\$ 333.16	FN1	\$ 5,000,000.00	\$ -
<b>Seventh Interim Fee Period (June 1, 2019 - September 30, 2019)</b>									
	<i>Special Counsel to FOMB - PREPA</i>								
4	Nixon Peabody LLP [Dkt. No. 9539]	6/1/2019 - 9/30/2019	\$ 80,805.00	\$ 6,000.00	\$ -	\$ -		\$ 74,805.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
5	PJT Partners LP [Dkt. No. 9215]	6/1/2019 - 9/30/2019	\$ 5,000,000.00	\$ -	\$ 6,980.89	\$ 6,980.89	FN1	\$ 5,000,000.00	\$ -
<b>Eighth Interim Fee Period (October 1, 2019 - January 31, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
6-a	Ankura Consulting Group, LLC [Dkt. No. 14031]	10/1/2019 - 1/31/2020	\$ 4,568,311.20	\$ 157,017.25	\$ 226,836.98	\$ 24,574.08		\$ 4,411,293.95	\$ 202,262.90
	<i>Financial Advisors to PREPA</i>								
6-b	Ankura Consulting Group, LLC [17-4780 Dkt. No. 1977]	10/1/2019 - 1/31/2020	\$ 2,129,389.00	\$ 28,799.29	\$ 170,218.54	\$ 1,773.52		\$ 2,100,589.71	\$ 168,445.02
	<i>Special Counsel to FOMB - PREPA</i>								
7	Nixon Peabody LLP [Dkt. No. 13600]	10/1/2019 - 1/31/2020	\$ 80,352.00	\$ 6,000.00	\$ -	\$ -		\$ 74,352.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
8	PJT Partners LP [Dkt. No. 12401]	10/1/2019 - 1/31/2020	\$ 5,000,000.00	\$ -	\$ 19,449.79	\$ 19,449.79	FN1	\$ 5,000,000.00	\$ -
<b>Ninth Interim Fee Period (February 1, 2020 - May 31, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
9-a	Ankura Consulting Group, LLC [Dkt. No. 14924]	2/1/2020 - 5/31/2020	\$ 4,634,422.41	\$ 202,696.04	\$ 62,803.01	\$ 5,855.57		\$ 4,431,726.37	\$ 56,947.44
	<i>Financial Advisors to PREPA</i>								
9-b	Ankura Consulting Group, LLC [Dkt. No. 15472 and 17-4780 Dkt. No. 2343]	2/1/2020 - 5/31/2020	\$ 2,151,665.50	\$ 20,759.72	\$ 50,582.41	\$ 184.21		\$ 2,130,905.78	\$ 50,398.20
	<i>Special Counsel to FOMB - PREPA</i>								
10	Nixon Peabody LLP [Dkt. No. 15553]	2/1/2020 - 5/31/2020	\$ 145,126.50	\$ 6,000.00	\$ -	\$ -		\$ 139,126.50	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
11	PJT Partners LP [Dkt. No. 14041]	2/1/2020 - 5/31/2020	\$ 5,000,000.00	\$ -	\$ 30,021.86	\$ 30,021.86	FN1	\$ 5,000,000.00	\$ -
<b>Tenth Interim Fee Period (June 1, 2020 - September 30, 2020)</b>									
	<i>Financial Advisors to Commonwealth</i>								
12-a	Ankura Consulting Group, LLC [Dkt. No. 18095]	6/1/2020 - 9/30/2020	\$ 5,079,515.26	\$ 150,733.56	\$ -	\$ -		\$ 4,928,781.70	\$ -
	<i>Financial Advisors to PREPA</i>								
12-b	Ankura Consulting Group, LLC [17-4780 Dkt. No. 2377]	6/1/2020 - 9/30/2020	\$ 2,119,759.50	\$ 77,477.77	\$ -	\$ -		\$ 2,042,281.73	\$ -
	<i>Special Counsel to FOMB - PREPA</i>								
13	Nixon Peabody LLP [Dkt. No. 15554]	6/1/2020 - 9/30/2020	\$ 350,033.00	\$ 6,000.00	\$ -	\$ -		\$ 344,033.00	\$ -
	<i>Investment Banker and Financial Advisor to FOMB</i>								
14	PJT Partners LP [Dkt. No. 15577]	6/1/2020 - 9/30/2020	\$ 5,000,000.00	\$ -	\$ 2,426.81	\$ 2,426.81	FN1	\$ 5,000,000.00	\$ -
<b>Eleventh Interim Fee Period (October 1, 2020 - January 31, 2021)</b>									
	<i>Investment Banker and Financial Advisor to FOMB</i>								
15	PJT Partners LP [Dkt. No. 16945]	10/1/2020 - 1/31/2021	\$ 5,000,000.00	\$ -	\$ -	\$ -		\$ 5,000,000.00	\$ -

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

## Sixth - Seventeenth Fee Period Applications Recommended:

Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<b>Twelfth Interim Fee Period (February 1, 2021 - May 31, 2021)</b>								
<i>Investment Banker and Financial Advisor to FOMB</i>								
16 PJT Partners LP [Dkt. No. 19494]	2/1/2021 - 5/31/2021	\$ 5,000,000.00	\$ -	\$ 3,843.43	\$ 3,843.43	FN1	\$ 5,000,000.00	\$ -
<b>Thirteenth Interim Fee Period (June 1, 2021 - September 30, 2021)</b>								
<i>Investment Banker and Financial Advisor to FOMB</i>								
17 PJT Partners LP [Dkt. No. 19805]	6/1/2021 - 9/30/2021	\$ 5,000,000.00	\$ -	\$ -	\$ -	FN1	\$ 5,000,000.00	\$ -
<b>Fourteenth Interim Fee Period (October 1, 2021 - January 31, 2022)</b>								
<i>Financial Advisor to the FOMB</i>								
18 Ernst & Young LLP [Dkt. No. 21936]	10/1/2021 - 1/31/2022	\$ 10,926,263.15	\$ 125,724.86	\$ 42,630.73	\$ 16,652.07		\$ 10,800,538.29	\$ 25,978.66
<i>Investment Banker and Financial Advisor to FOMB</i>								
19 PJT Partners LP [Dkt. No. 22697]	10/1/2021 - 1/31/2022	\$ 5,000,000.00	\$ -	\$ 3,989.43	\$ 3,989.43	FN1	\$ 5,000,000.00	\$ -
<b>Fifteenth Interim Fee Period (February 1, 2022 - May 31, 2022)</b>								
<i>Puerto Rico Counsel for PREPA</i>								
20 Diaz & Vazquez Law Firm, P.S.C. [Dkt. No. 21898 and 17-4780 Dkt. No. 2929]	10/1/2021 - 5/31/2022	\$ 4,453,997.50	\$ 62,470.20	\$ 35,807.43	\$ 979.75	FN2	\$ 4,391,527.30	\$ 34,827.68
<i>Financial Advisor to the FOMB</i>								
21 Ernst & Young LLP [Dkt. No. 21935]	2/1/2022 - 3/15/2022	\$ 3,639,293.65	\$ 41,876.14	\$ 40,313.49	\$ 15,746.93		\$ 3,597,417.51	\$ 24,566.56
<i>Financial Advisor for the Mediation Team - PREPA</i>								
22 Moelis & Company LLC [Dkt. No. 22153 and 17-4780 Dkt. No. 2952]	4/15/2022 - 5/31/2022	\$ 375,000.00	\$ -	\$ 24,450.69	\$ -		\$ 375,000.00	\$ 24,450.69
<i>Investment Banker and Financial Advisor to FOMB</i>								
23 PJT Partners LP [Dkt. No. 22700]	2/1/2022 - 5/31/2022	\$ 5,000,000.00	\$ -	\$ 2,153.71	\$ 2,153.71	FN1	\$ 5,000,000.00	\$ -
<b>Sixteenth Interim Fee Period (June 1, 2022 - September 30, 2022)</b>								
<i>Claims Counsel to the FOMB acting through Special Claims Committee - PREPA</i>								
24 Brown Rudnick LLP [17-4780 Dkt. No. 3083]	6/1/2022 - 9/30/2022	\$ 138,069.00	\$ 13,239.70	\$ 1,343.36	\$ 1,030.64		\$ 124,829.30	\$ 312.72
<i>Investment Banker and Financial Advisor to FOMB</i>								
25-a Citigroup Global Markets Inc. [Dkt. No. 23201]	6/1/2022 - 9/30/2022	\$ 5,115,000.00	\$ -	\$ 7,718.40	\$ -		\$ 5,115,000.00	\$ 7,718.40
<i>Counsel to FOMB</i>								
26 Gierbolini & Carroll Law Offices, PSC [Dkt. No. 24211]	5/1/2022 - 6/30/2022	\$ 3,192.00	\$ -	\$ -	\$ -		\$ 3,192.00	\$ -
<i>Financial Advisor for the Mediation Team - PREPA</i>								
27 Moelis & Company LLC [Dkt. No. 22859 and 17-4780 Dkt. No. 3081]	6/1/2022 - 9/30/2022	\$ 750,000.00	\$ -	\$ 17,939.94	\$ -		\$ 750,000.00	\$ 17,939.94
<i>Investment Banker and Financial Advisor to FOMB</i>								
28 PJT Partners LP [Dkt. No. 23388]	6/1/2022 - 9/30/2022	\$ 5,000,000.00	\$ -	\$ 1,477.46	\$ 1,477.46	FN1	\$ 5,000,000.00	\$ -
<b>Seventeenth Interim Fee Period (October 1, 2022 - January 31, 2023)</b>								
<i>Advisor to the FOMB - HTA</i>								
29 Alvarez & Marsal North America, LLC [Dkt. No. 23659 and 17-3567 Dkt. No. 1474]	10/1/2022 - 12/6/2022	\$ 37,944.00	\$ -	\$ -	\$ -		\$ 37,944.00	\$ -
<i>Local Counsel for the Official Committee of Retired Employees</i>								
30 Bennazar, Garcia & Milian, C.S.P. [Dkt. No. 23904]	10/1/2022 - 1/31/2023	\$ 69,187.50	\$ -	\$ -	\$ -		\$ 69,187.50	\$ -
<i>Claims Counsel to the FOMB acting through Special Claims Committee - PREPA</i>								
31 Brown Rudnick LLP [17-4780 Dkt. No. 3331]	10/1/2022 - 1/31/2023	\$ 40,817.00	\$ 5,592.80	\$ 43.70	\$ 38.70		\$ 35,224.20	\$ 5.00
<i>Local Conflicts Counsel to the FOMB - PREPA</i>								
32 Cardona Fernandez, Ileana C. [17-4780 Dkt. No. 3333]	10/1/2022 - 1/31/2023	\$ 3,420.00	\$ -	\$ -	\$ -		\$ 3,420.00	\$ -

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

Sixth - Seventeenth Fee Period Applications Recommended:

Applicant	Compensation Period	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Interim Fees Recommended for Approval	Interim Expenses Recommended for Approval
<i>Local Counsel to the Official Committee of Unsecured Creditors</i>								
33 Casillas, Santiago & Torres, LLC [Dkt. No. 23817]	10/1/2022 - 1/31/2023	\$ 159,790.50	\$ -	\$ 1,128.06	\$ -		\$ 159,790.50	\$ 1,128.06
<i>Special Litigation and Conflicts Counsel to the Official Committee of Unsecured Creditors</i>								
34 Continental PLLC [Dkt. No. 23808]	10/1/2022 - 1/31/2023	\$ 143,951.20	\$ 4,135.88	\$ -	\$ -		\$ 139,815.32	\$ -
<i>Financial Advisor to the FOMB acting through Special Claims Committee - PREPA</i>								
35 DGC a division of PKF O'Connor Davies, LLP [17-4780 Dkt. No. 3335]	10/1/2022 - 1/31/2023	\$ 21,825.00	\$ 712.50	\$ -	\$ -		\$ 21,112.50	\$ -
<i>Financial Advisor to the Official Committee of Retired Employees</i>								
36 FTI Consulting, Inc. [Dkt. No. 23803]	10/1/2022 - 1/31/2023	\$ 18,532.50	\$ -	\$ -	\$ -		\$ 18,532.50	\$ -
<i>Special Litigation Counsel to Official Committee of Unsecured Creditors</i>								
37 Genovese Joblove & Battista, P.A. [Dkt. No. 23797]	8/1/2022 - 12/31/2022	\$ 17,259.20	\$ -	\$ 2,069.08	\$ 205.60	FN3	\$ 17,259.20	\$ 1,863.48
<i>Communications Advisor to the Official Committee of Unsecured Creditors</i>								
38 Kroma Advertising, Inc. [Dkt. No. 23810]	8/16/2022 - 12/15/2022	\$ 20,000.00	\$ -	\$ -	\$ -		\$ 20,000.00	\$ -
<i>Financial Advisor to the Official Committee of Unsecured Creditors</i>								
39 London Economics International LLC [Dkt. No. 23811]	10/1/2022 - 1/31/2023	\$ 134,115.00	\$ 1,852.50	\$ 2,507.95	\$ -		\$ 132,262.50	\$ 2,507.95
<i>Financial Advisor for the Mediation Team - PREPA</i>								
40 Moelis & Company LLC [Dkt. No. 23818 and 17-4780 Dkt. No. 3341]	10/1/2022 - 1/31/2023	\$ 600,000.00	\$ -	\$ 7,408.53	\$ -		\$ 600,000.00	\$ 7,408.53
<i>Counsel to the Official Committee of Unsecured Creditors</i>								
41 Paul Hastings LLP [Dkt. No. 23813]	10/1/2022 - 1/31/2023	<del>\$ 1,828,675.28</del> \$ 1,984,534.50	\$ 84,185.73	\$ 17,118.43	\$ -	FN4	\$ 1,900,348.77	\$ 17,118.43
<i>Investment Banker and Financial Advisor to FOMB</i>								
42 PJT Partners LP [Dkt. No. 24200]	10/1/2022 - 11/30/2022	\$ 2,500,000.00	\$ -	\$ 2,880.28	\$ 2,880.28	FN1	\$ 2,500,000.00	\$ -
<i>Financial Advisor to the Official Committee of Unsecured Creditors</i>								
43 Zolfo Cooper, LLC [Dkt. No. 23812]	10/1/2022 - 1/31/2023	\$ 304,511.00	\$ 247.86	\$ -	\$ -	FN5	\$ 304,263.14	\$ -

**FN 1** - PJT Partners LP expenses are recommended for interim disallowance without prejudice. The professional is compiling documentation to verify compliance with Oversight Board expense guidelines. The Fee Examiner will recommend expense allowances, with any necessary adjustments, in connection with the final fee application.

**FN 2** - The recommended fee adjustment includes \$4,020.00 that was not supported by the data submitted by the professional.

**FN 3** - The application is titled as a final, however, the professional will be filing a separate final fee application to conform to the procedures set forth in the *Third Amended Compensation Order* [Dkt. No. 20546]. The fees and expenses in this application are recommended on an interim basis.

**FN 4** - The Fee Examiner recommends that, for the seventeenth interim fee period, and only this period, the foregoing stipulated fee reductions, other than \$42,092.87, on account of certain negotiated reductions, be included within the overall 20 percent reduction, as agreed by Paul Hastings LLP, in total fees sought by Paul Hastings LLP as part of its final fee application, which fee application is subject to Court approval. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are authorized and directed to pay Paul Hastings LLP 80 percent of the fees in the amount of \$1,786,582.41 (i.e., \$1,984,534.50 minus (a) the aforementioned credit of \$42,092.87 and (b) minus credits of \$155,859.22 for fee reductions pursuant to the orders approving Paul Hastings' Fourteenth, Fifteenth, and Sixteenth Interim Fee Applications).

**FN 5** - The Fee Examiner recommends that a portion of the foregoing stipulated fee reductions (\$94.86) be included with the agreed overall 20 percent reduction in total fees sought by Zolfo Cooper, LLC as part of its final fee application, which fee application is subject to Court approval.

In re: The Financial Oversight and Management Board for Puerto Rico, as a representative of  
The Commonwealth of Puerto Rico, et al.  
PROMESA Title III No. 17 BK 3283-LTS

**FINAL Fee Applications Recommended:**

	Applicant	Compensation Period	Final Fees Requested	Fee Examiner's Recommended Fee Adjustments	Final Expenses Requested	Fee Examiner's Recommended Expense Adjustments		Final Fees Recommended for Approval	Final Expenses Recommended for Approval
	<i>Consulting Services Provider to FOMB</i>								
1	McKinsey & Company Puerto Rico Consulting, Inc. [Dkt. No. 23789]	7/1/2017 - 3/15/2022	\$ 75,317,675.00	\$ -	\$ -	\$ -		\$ 75,317,675.00	\$ -
	<i>Financial Advisor to the Mediation Team</i>								
2	Phoenix Management Services, LLC [Dkt. No. 23494]	8/4/2017 - 1/21/2022	\$ 2,935,747.69	\$ -	\$ 84,283.34	\$ -		\$ 2,935,747.69	\$ 84,283.34